

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	WOORI	債券名稱 Bond Name	Woori Bank U.S.\$300,000,000 Floating Rate Notes due 2023
債券代碼 Bond Code	F06902	債券簡稱 Short Name	P18WOORI1
發行日 Issuing Date	2018/02/01	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2023/02/01	信用評等等級 Credit Rating	Moody's A2/ S&P A
櫃檯買賣日 Listing Date	2018/02/01	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	1,500	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	300,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	300,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	HSBC Bank (Taiwan) Limited , Credit Agricole Corporate and Investment Bank, Taipei Branch , and others	國際編碼 ISIN Code	XS1755413652

or Financial Advisors			
債券安排機構 Book-Running Manager	HSBC Bank (Taiwan) Limited , Credit Agricole Corporate and Investment Bank, Taipei Branch		
債券登錄機構 Registry	Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	Issuer rating:Moody's A2,S&P A,Fitch A-;Floating rate:3M USD LIBOR+0.87%(First inteterst rate:2.6434%);Liquidity Provider:KGI Securities (Allen Chu,(02)2181-8878,allen.chu@kgi.com); Issuer's contact:Nah,Jiyoung,+82-2-2002-4138,jjiyoung.nah@wooribank.		
母國網站連結 Home MarketInfo Website	https://www.wooribank.com/	說明 To Explain	
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