

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	JPMC	債券名稱 Bond Name	JPMorgan Chase & Co. USD 390,000,000 30 Year Zero-Coupon Notes, due 6 February 2048
債券代碼 Bond Code	F04018	債券簡稱 Short Name	P18JPMC1
發行日 Issuing Date	2018/02/06	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2048/02/06	信用評等等級 Credit Rating	A- (S&P)
櫃檯買賣日 Listing Date	2018/02/06	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	390	面額 Face value	1,000,000
利率(% Coupon(%))	0.0000	發行總額 Amount of Issuance	390,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	390,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	E. Sun Commercial Bank, Ltd. & Yuanta Securities Co., Ltd. & Cathay United Bank Co., Ltd.	國際編碼 ISIN Code	XS1451146242

Financial Advisors			
債券安排機構 Book-Running Manager	E.Sun Commercial Bank, Ltd		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	IRR 4.23% Notes are callable by the Issuer on 6 February each five year, starting from 6 February 2024, up to and including 6 February 2044. The Liquidity Provider: E.Sun Commercial Bank, Ltd		
母國網站連結 Home Market Info Website	http://www.jpmorganchase.com/	說明 To Explain	The rating specified is the Issuer's long-term rating.
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