

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	GS	債券名稱 Bond Name	The Goldman Sachs Group, Inc. USD 262,000,000 Callable Zero Coupon Notes due February 2048
債券代碼 Bond Code	F02922	債券簡稱 Short Name	P18GS1
發行日 Issuing Date	2018/02/06	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2048/02/06	信用評等等級 Credit Rating	BBB+
櫃檯買賣日 Listing Date	2018/02/06	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	262	面額 Face value	1,000,000
利率(% Coupon(%))	0.0000	發行總額 Amount of Issuance	262,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	262,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	Goldman Sachs (Asia) L.L.C., Taipei Branch; E.SUN Comm Bank; Fubon Sec; KGI Sec;	國際編碼 ISIN Code	XS1610701903

<b>Financial Advisors</b>	MasterLink Sec Corp; Yuanta Sec		
<b>債券安排機構 Book-Running Manager</b>	Goldman Sachs (Asia) L.L.C., Taipei Branch		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註 Note</b>	IRR 4.31% Callable by Issuer on 6 February in each year, starting 2023		
<b>母國網站連結 Home Market Info Website</b>	<a href="http://www.gs.com/">http://www.gs.com/</a>	<b>說明 To Explain</b>	Credit Rating above is the Issuer's long term rating by S&P
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