

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	ENBD	債券名稱 Bond Name	Emirates NBD Bank PJSC U.S.\$285,000,000 Multi-Callable Zero Coupon Notes due 2048
債券代碼 Bond Code	F13401	債券簡稱 Short Name	P18ENBD1
發行日 Issuing Date	2018/02/06	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2048/02/06	信用評等等級 Credit Rating	A3
櫃檯買賣日 Listing Date	2018/02/06	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	1,425	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	285,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	285,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters	SCB, CUB, CACIB	國際編碼 ISIN Code	XS1758692393

or Financial Advisors			
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	IRR 5.20%. The Issuer may call the Notes in whole but not in part at the accreted price on 6 February 2023, and every 5 years thereafter up to 6 February 2043. (Bond Rating: Moody's A3, Issuer Rating: Moody's A3/Fitch A+).Liquidity Provider: Cathay U		
母國網站連結 Home MarketInfo Website	https://www.emiratesnbd.com/en/	說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	

母國網站連結
Home Market
Info Website

說明
To Explain