International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

		i	1
發行人		債券名稱	Emirates NBD Bank PJSC U.S.\$285,000,000 Multi-
Issuer	ENBD	Bond Name	Callable Zero Coupon
issuer		Bolla Name	
			Notes due 2048
債券代碼	F13401	債券簡稱	P18ENBD1
Bond Code		Short Name	
		信用評等種類	
發行日	2040/02/00		
Issuing Date	2018/02/06	Credit Rating	債券評等
		Category	
到期日	0040/00/00	信用評等等級	
Maturity Date	2048/02/06	Credit Rating	A3
		 交易幣別	
櫃檯買賣日	0040/00/00		<u></u>
Listing Date	2018/02/06	Currency	美元/USD
		Denomination	
發行張數		面額	
Volume	425	Face value	200,000
		ダミスニ ル南 安玉	
利率(%)		發行總額	
Coupon(%)	0.0000	Amount of	285,000,000
. , ,		Issuance	
債券於櫃買中心			
 掛牌		流通餘額	
Bond Listed	是/Yes	Amount	285,000,000
on GTSM		Outstanding	
OII GI SIVI			
銷售對象		擔保情形	
	專業投資人	Type of the	無擔保
Sales Target		Guarantee	
承銷商戓財務顧	SCB, CUB, CACIB	國際編碼	XS1758692393
	000, 000, 0/10/0	ISIN Code	7.011.00002000
問名稱		ISIN COUR	
Underwriters			

or Financial				
Advisors				
債券安排機構				
Book-Running	N/A			
Manager				
債券登錄機構	Euroclear/Clearstream			
Registry				
是否為綠色債券				
Whether The	否 No			
Bond is Green				
Bond				
綠色投資計畫類				
別				
Category of		其他說明		
The Green		Other		
Investment		Statement		
Project				
	IRR 5.20%. The Issuer may call the Notes in whole but not in part at the			
	IRR 5.20%. The Issuer may call	the Notes in whole	e but not in part at the	
備註	IRR 5.20%. The Issuer may call accreted price on 6 February 20		•	
備註 Note		23, and every 5 ye	ears thereafter up to 6	
	accreted price on 6 February 20	23, and every 5 yelloody's A3, Issuer	ears thereafter up to 6	
	accreted price on 6 February 20 February 2043. (Bond Rating: M	23, and every 5 yelloody's A3, Issuer	ears thereafter up to 6	
Note	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 yelloody's A3, Issuer	ears thereafter up to 6	
Note 母國網站連結	accreted price on 6 February 20 February 2043. (Bond Rating: M	23, and every 5 yelloody's A3, Issuer	ears thereafter up to 6	
Note 母國網站連結 Home	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 ye loody's A3, Issuer 說明	ears thereafter up to 6	
B國網站連結 Home MarketInfo	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 ye loody's A3, Issuer 說明 To Explain	ears thereafter up to 6	
B國網站連結 Home MarketInfo Website	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 yelloody's A3, Issuer 說明 To Explain	ears thereafter up to 6	
Pode 母國網站連結 Home MarketInfo Website 母國網站連結	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 ye loody's A3, Issuer 說明 To Explain	ears thereafter up to 6	
B國網站連結 Home MarketInfo Website B國網站連結 Home Market Info Website	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 yelloody's A3, Issuer 說明 To Explain	ears thereafter up to 6	
B國網站連結 Home MarketInfo Website B國網站連結 Home Market	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 yelloody's A3, Issuer 說明 To Explain 說明 To Explain	ears thereafter up to 6	
B國網站連結 Home MarketInfo Website B國網站連結 Home Market Info Website B國網站連結	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 yelloody's A3, Issuer 說明 To Explain 記明	ears thereafter up to 6	
B國網站連結 Home MarketInfo Website B國網站連結 Home Market Info Website B國網站連結 Home Market	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 yelloody's A3, Issuer 說明 To Explain 說明 To Explain 說明 To Explain	ears thereafter up to 6	
Bod Market Info Website	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 yelloody's A3, Issuer 說明 To Explain 說明 To Explain 說明 To Explain 說明 To Explain	ears thereafter up to 6	
Bod MarketInfo Website	accreted price on 6 February 20 February 2043. (Bond Rating: MA+).Liquidity Provider: Cathay U	23, and every 5 yelloody's A3, Issuer 說明 To Explain 說明 To Explain 說明 To Explain	ears thereafter up to 6	

母國網站連結	說明	
Home Market	To Explain	
Info Website		