

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	SMFG	債券名稱 Bond Name	SUMITOMO MITSUI FINANCIAL GROUP, INC. Issue of USD265,000,000 4.200 per cent. Callable Senior Notes due 2048
債券代碼 Bond Code	F11802	債券簡稱 Short Name	P18SMFG1
發行日 Issuing Date	2018/02/09	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2048/02/09	信用評等等級 Credit Rating	A1/A-/A/A+/AA-
櫃檯買賣日 Listing Date	2018/02/09	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	265	面額 Face value	1,000,000
利率(%) Coupon(%)	4.2000	發行總額 Amount of Issuance	265,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	265,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	KGI Securities Co. Ltd., MasterLink Securities Corporation	國際編碼 ISIN Code	XS1760636966

Financial Advisors			
債券安排機構 Book-Running Manager	KGI Securities Co. Ltd., MasterLink Securities Corporation		
債券登錄機構 Registry	Clearstream/Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	Rating Agencies and Ratings: Moody's A1/S&P A-/Fitch A/Rating and Investment Information A+/Japan Credit Rating Agency AA-; Callable by the Issuer in 2028 and in every fifth year thereafter but excluding the Maturity Date; Liquidity provider: KGI Sec		
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