International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	Citi	債券名稱 Bond Name	Citigroup Inc. USD 445,000,000 Callable Zero Coupon Notes
債券代碼 Bond Code	F01121	債券簡稱 Short Name	due 9 February 2048 P18CITI1
發行日 Issuing Date	2018/02/09	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2048/02/09	信用評等等級 Credit Rating	S&P: BBB+
櫃檯買賣日 Listing Date	2018/02/09	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	445	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	445,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	445,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	E. Sun Commercial Bank (Lead Underwriter), Cathay United Bank, CTBC BANK CO., LTD., SinoPac Securities Corporation,	國際編碼 ISIN Code	XS1273449659

Financial	Taipei Fubon Commercial Bank Ltd., Yuanta Securities Co., Ltd				
Advisors		ndamunitan) Catha	and Insite of Devale CTDC		
債券安排機構	E. Sun Commercial Bank (Lead Underwriter), Cathay United Bank, CTBC				
Book-Running	BANK CO., LTD., SinoPac Securities Corporation, Taipei Fubon				
Manager	Commercial Bank Ltd., Yuanta Securities Co., Ltd				
債券登錄機構	Eurocleear				
Registry	Zaroologai				
是否為綠色債券					
Whether The	7 N				
Bond is Green	否 No				
Bond					
綠色投資計畫類					
別					
Category of The		其他說明			
Green		Other			
Investment		Statement			
Project					
	Amortisation Yield 4.45 per cent per annum. The note is callable by the				
借 註	Amortisation Yield 4.45 per cent p	er annum. The no	te is callable by the		
備註 Note	Amortisation Yield 4.45 per cent p Issuer at the end of year 5 and an				
備註 Note		nually thereafter.	Liquidity Provider:		
	Issuer at the end of year 5 and an	nually thereafter.	Liquidity Provider:		
Note	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter.	Liquidity Provider: 113#7220)		
Note 母國網站連結	Issuer at the end of year 5 and an	nually thereafter. uang (02)2175-13	Liquidity Provider:		
Pome Note	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 說明	Liquidity Provider: 113#7220)		
B國網站連結 Home MarketInfo	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 說明 To Explain	Liquidity Provider: 113#7220)		
B國網站連結 Home MarketInfo Website	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 說明 To Explain	Liquidity Provider: 113#7220)		
Box	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 說明 To Explain	Liquidity Provider: 113#7220)		
B國網站連結 Home MarketInfo Website 母國網站連結 Home Market	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 說明 To Explain i說明 To Explain	Liquidity Provider: 113#7220)		
B國網站連結 Home MarketInfo Website B國網站連結 Home Market Info Website	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 說明 To Explain 說明 To Explain	Liquidity Provider: 113#7220)		
B國網站連結 Home MarketInfo Website B國網站連結 Home Market Info Website B國網站連結	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 說明 To Explain i說明 To Explain	Liquidity Provider: 113#7220)		
Body Body Body Body Body Body Body Body	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 説明 To Explain 説明 To Explain	Liquidity Provider: 113#7220)		
Box	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 説明 To Explain 説明 To Explain 説明 To Explain	Liquidity Provider: 113#7220)		
Box	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 説明 To Explain 説明 To Explain	Liquidity Provider: 113#7220)		
Body Body Body Body Body Body Body Body	Issuer at the end of year 5 and an E.Sun Com'l Bank,Ltd.(Heather H	nually thereafter. uang (02)2175-13 説明 To Explain 説明 To Explain 説明 To Explain	Liquidity Provider: 113#7220)		

母國網站連結	說明	
Home Market	To Explain	
Info Website		