

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | Citi | 債券名稱 Bond Name | Citigroup Inc. USD 445,000,000 Callable Zero Coupon Notes due 9 February 2048 |
| 債券代碼 Bond Code | F01121 | 債券簡稱 Short Name | P18CIT11 |
| 發行日 Issuing Date | 2018/02/09 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2048/02/09 | 信用評等等級 Credit Rating | S&P: BBB+ |
| 櫃檯買賣日 Listing Date | 2018/02/09 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 445 | 面額 Face value | 1,000,000 |
| 利率(% Coupon(%)) | 0.0000 | 發行總額 Amount of Issuance | 445,000,000 |
| 債券於櫃買中心 掛牌 Bond Listed on GTSM | 是/Yes | 流通餘額 Amount Outstanding | 445,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧 問名稱 Underwriters or | E. Sun Commercial Bank (Lead Underwriter), Cathay United Bank, CTBC BANK CO., LTD., SinoPac Securities Corporation, | 國際編碼 ISIN Code | XS1273449659 |

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| Financial Advisors | Taipei Fubon Commercial Bank Ltd., Yuanta Securities Co., Ltd | | |
| 債券安排機構 Book-Running Manager | E. Sun Commercial Bank (Lead Underwriter), Cathay United Bank, CTBC BANK CO., LTD., SinoPac Securities Corporation, Taipei Fubon Commercial Bank Ltd., Yuanta Securities Co., Ltd | | |
| 債券登錄機構 Registry | Euroclear | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註 Note | Amortisation Yield 4.45 per cent per annum. The note is callable by the Issuer at the end of year 5 and annually thereafter. Liquidity Provider: E.Sun Com'l Bank,Ltd.(Heather Huang (02)2175-1313#7220) | | |
| 母國網站連結 Home MarketInfo Website | www.sec.gov | 說明 To Explain | NA |
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