

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KEBHN	債券名稱 Bond Name	KEB Hana Bank US\$425,000,000 Floating Rate Notes due 2023
債券代碼 Bond Code	F06703	債券簡稱 Short Name	P18KEBHN1
發行日 Issuing Date	2018/03/13	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2023/03/13	信用評等等級 Credit Rating	A+
櫃檯買賣日 Listing Date	2018/03/13	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	2,125	面額 Face value	200,000
利率(%) Coupon(%)	2.8880	發行總額 Amount of Issuance	425,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	425,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	Citibank Taiwan, CACIB Taipei, Bank of Taiwan, Esun Bank, Fubon Securities, KGI Bank, KGI Securities, Mega Bank, President	國際編碼 ISIN Code	XS1777363687

Financial Advisors	Securities, Taishin Bank, Shanghai Commercial and Savings, Yuanta Securities		
債券安排機構 Book-Running Manager	Citibank Taiwan Limited, Credit Agricole Corporate and Investment Bank, Taipei Branch		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	3 month U.S.\$ LIBOR+0.80% (Bond Rating: S&P A+, Issuer's Rating: Moody's A1/S&P A+/Fitch A-) Liquidity Provider: KGI Securities, Allen Chu, 886(2)2181-8878		
母國網站連結 Home MarketInfo Website	www.kebhana.com	說明 To Explain	
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