

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BAC	債券名稱 Bond Name	Bank of America Corporation U.S.\$270,000,000 Zero Coupon Callable Senior Notes, due March 13, 2048
債券代碼 Bond Code	F08008	債券簡稱 Short Name	P18BAC1
發行日 Issuing Date	2018/03/13	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2048/03/13	信用評等等級 Credit Rating	A-
櫃檯買賣日 Listing Date	2018/03/13	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	270	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	270,000,000
債券於櫃買中心掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	270,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	KGI Securities Co. Ltd., Cathay United Bank Co., Ltd., and HSBC	國際編碼 ISIN Code	XS1788495494

Financial Advisors	Securities (Taiwan) Limited		
債券安排機構 Book-Running Manager	Not Applicable		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註 Note	Accrual Yield: 4.55% per annum; The first call date of the Notes is March 13, 2023; Rating Agency: Standard & Poor's Financial Services LLC (Rating of Issuer)		
母國網站連結 Home Market Info Website		說明 To Explain	
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