International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KEXIM	債券名稱 Bond Name	The Export-Import Bank of Korea CNY 1,500,000,000 4.68 per cent. Notes due 2021
債券代碼 Bond Code	F01012	債券簡稱 Short Name	P18KEXIM3
發行日 Issuing Date	2018/03/16	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2021/03/16	信用評等等級 Credit Rating	Aa2/AA
櫃檯買賣日 Listing Date	2018/03/16	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	1,500	面額 Face value	1,000,000
利率(%) Coupon(%)	4.6800	發行總額 Amount of Issuance	1,500,000,000
債券於櫃買中心 掛牌 Bond Listed on GTSM	是/Yes	流通餘額 Amount Outstanding	1,500,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	Standard Chartered Bank (Taiwan) Limited, SG Securities (HK) Limited, Taipei Branch, Capital Securities	國際編碼 ISIN Code	XS1789711584

or Financial	Corporation, E. SUN Commercial		
Advisors	Bank, Ltd.		
債券安排機構			
Book-Running	N/A		
Manager			
債券登錄機構	Euroclear/Clearstream		
Registry	Eurociear/Ciearstream		
是否為綠色債券			
Whether The	否 No		
Bond is Green			
Bond			
綠色投資計畫類			
別		甘州台田	
Category of		其他說明 Other	
The Green		Statement	
Investment		Statement	
Project			
	Bond Rating: Moody's Aa2/S&P AA, Issuer's Rating: Moody's Aa2/S&P		
備註	Bond Rating: Moody's Aa2/S&P AA, Is	ssuer's Rating: M	oody's Aa2/S&P
備註 Note	Bond Rating: Moody's Aa2/S&P AA, Is AA/Fitch AA- Coupon Payment Date:		-
備註 Note			-
	AA/Fitch AA- Coupon Payment Date:		-
Note	AA/Fitch AA- Coupon Payment Date: A starting 2019		-
Note 母國網站連結	AA/Fitch AA- Coupon Payment Date:	Annually on 16 M	-
Note 母國網站連結 Home	AA/Fitch AA- Coupon Payment Date: A starting 2019	Annually on 16 M 說明	-
P國網站連結 Home MarketInfo	AA/Fitch AA- Coupon Payment Date: A starting 2019	Annually on 16 M 說明 To Explain	-
B國網站連結 Home MarketInfo Website	AA/Fitch AA- Coupon Payment Date: A starting 2019	說明 To Explain	-
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Home Market	To Explain	
Info Website		