

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人<br>Issuer                           | Citi   | 債券名稱<br>Bond Name                   | Citigroup Inc. USD<br>195,000,000 Callable Zero<br>Coupon Notes due 26<br>March 2048 |
| 債券代碼<br>Bond Code                       | F01122   | 債券簡稱<br>Short Name                  | P18CIT12   |
| 發行日<br>Issuing Date                     | 2018/03/26   | 信用評等種類<br>Credit Rating<br>Category | 發行公司評等   |
| 到期日<br>Maturity Date                    | 2048/03/26   | 信用評等等級<br>Credit Rating             | S&P: BBB+  |
| 櫃檯買賣日<br>Listing Date                   | 2018/03/26   | 交易幣別<br>Currency<br>Denomination    | 美元/USD   |
| 發行張數<br>Volume                          | 195  | 面額<br>Face value                    | 1,000,000  |
| 利率(%<br>Coupon(%)                       | 0.0000   | 發行總額<br>Amount of<br>Issuance       | 195,000,000  |
| 債券於櫃買中心掛<br>牌<br>Bond Listed on<br>GTSM | 是/Yes  | 流通餘額<br>Amount<br>Outstanding       | 195,000,000  |
| 銷售對象<br>Sales Target                    | 專業投資機構   | 擔保情形<br>Type of the<br>Guarantee    | 無擔保  |
| 承銷商或財務顧問<br>名稱<br>Underwriters or       | E. Sun Commercial Bank<br>(Lead Underwriter), Cathay<br>United Bank, Yuanta<br>Securities Co., Ltd | 國際編碼<br>ISIN Code                   | XS1273450400   |

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| <b>Financial Advisors</b>  |   |                                     |    |
| <b>債券安排機構<br/>Book-Running<br/>Manager</b>                           | E. Sun Commercial Bank (Lead Underwriter), Cathay United Bank, Yuanta Securities Co., Ltd   |                                     |    |
| <b>債券登錄機構<br/>Registry</b>   | Euroclear   |                                     |    |
| <b>是否為綠色債券<br/>Whether The<br/>Bond is Green<br/>Bond</b>            | 否 No  |                                     |    |
| <b>綠色投資計畫類別<br/>Category of The<br/>Green Investment<br/>Project</b> |   | <b>其他說明<br/>Other<br/>Statement</b> |    |
| <b>備註<br/>Note</b>   | Amortisation Yield 4.61 per cent per annum. The note is callable by the Issuer at the end of year 5 and annually thereafter. Liquidity Provider: E.Sun Com'l Bank,Ltd.(Heather Huang (02)2175-1313#7220 |                                     |    |
| <b>母國網站連結<br/>Home Market Info<br/>Website</b>                       | www.sec.gov   | <b>說明<br/>To Explain</b>            | NA |
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