

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

|   |   |                                     |  |
|---|---|-------------------------------------|--|
| 發行人<br>Issuer   | MUFGB   | 債券名稱<br>Bond Name                   | MUFG Bank, Ltd. Issue of USD<br>303,000,000 Callable Zero<br>Coupon Notes due 24 January<br>2047 |
| 債券代碼<br>Bond Code                                       | F09804  | 債券簡稱<br>Short Name                  | P17MUFGB1  |
| 發行日<br>Issuing Date                                     | 2017/01/24  | 信用評等種類<br>Credit Rating<br>Category | 發行公司評等   |
| 到期日<br>Maturity Date                                    | 2047/01/24  | 信用評等等級<br>Credit Rating             | A1, A+   |
| 櫃檯買賣日<br>Listing Date                                   | 2017/01/24  | 交易幣別<br>Currency<br>Denomination    | 美元/USD   |
| 發行張數<br>Volume  | 303   | 面額<br>Face value                    | 1,000,000  |
| 利率(%)<br>Coupon(%)                                      | 0.0000  | 發行總額<br>Amount of<br>Issuance       | 303,000,000  |
| 債券於櫃買中心掛牌<br>Bond Listed on<br>TPEX                     | 是/Yes   | 流通餘額<br>Amount<br>Outstanding       | 303,000,000  |
| 銷售對象<br>Sales Target                                    | 專業投資機構  | 擔保情形<br>Type of the<br>Guarantee    | 無擔保  |
| 承銷商或財務顧問名<br>稱<br>Underwriters or<br>Financial Advisors | MasterLink<br>Securities Co. and<br>Taipei Fubon Bank | 國際編碼<br>ISIN Code                   | XS1548893293   |
|   | N.A.  |                                     |  |

|   |   |                                    |  |
|---|---|------------------------------------|--|
| 債券安排機構<br><b>Book-Running<br/>Manager</b>                           |   |                                    |  |
| 債券登錄機構<br><b>Registry</b>   | Euroclear / Clearstream   |                                    |  |
| 是否為綠色債券<br><b>Whether The Bond<br/>is Green Bond</b>                | 否 No  |                                    |  |
| 綠色投資計畫類別<br><b>Category of The<br/>Green Investment<br/>Project</b> |   | 其他說明<br><b>Other<br/>Statement</b> |  |
| 備註1<br><b>Note</b>  | Rating Agencies: Moody's/S&P; IRR 4.14%, the notes are redeemable on every 5th anniversary of the Issue Date commencing on 24 January 2022 up to 24 January 2042. |                                    |  |
| 備註2<br><b>Note</b>  |   |                                    |  |
| 母國網站連結<br><b>Home MarketInfo<br/>Website</b>                        |   | 說明<br><b>To Explain</b>            |  |
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