International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

## 普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MUFGB	債券名稱 Bond Name	MUFG Bank, Ltd. USD 150,000,000 Callable Zero Coupon Notes due 26 January 2048
債券代碼 Bond Code	F09809	債券簡稱 Short Name	P18MUFGB1
發行日 Issuing Date	2018/01/26	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2048/01/26	信用評等等級 Credit Rating	A1, A
櫃檯買賣日 Listing Date	2018/01/26	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	150	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	150,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEx	是/Yes	流通餘額 Amount Outstanding	150,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	MasterLink Securities Corporation and E. Sun Commercial Bank	國際編碼 ISIN Code	XS1755244446

Financial Advisors			
債券安排機構 Book-Running Manager	N.A.		
債券登錄機構 Registry	Euroclear / Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
	Rating Agencies: Moody's/S&P IRR 4.10%, the notes are redeemable on 26 January 2023 and every 3th anniversary thereafter commencing on 26 January 2026 to 26 January 2047. Liquidity Provider: Jonson Hsu, MasterLink Securities Corporation, +886-232558		
備註1 Note	26 January 2023 and every 3 January 2026 to 26 January	8th anniversary the 2047. Liquidity Pro	reafter commencing on 26 vider: Jonson Hsu,
	26 January 2023 and every 3 January 2026 to 26 January	8th anniversary the 2047. Liquidity Pro	reafter commencing on 26 vider: Jonson Hsu,
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MarketInfo	26 January 2023 and every 3 January 2026 to 26 January MasterLink Securities Corporate	8th anniversary the 2047. Liquidity Pro ration, +886-23255	reafter commencing on 26 vider: Jonson Hsu,
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