

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KB	債券名稱 Bond Name	Kookmin Bank U.S.\$ 300,000,000 Floating Rate Notes due 2023
債券代碼 Bond Code	F12702	債券簡稱 Short Name	P18KB1
發行日 Issuing Date	2018/04/03	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2023/04/03	信用評等等級 Credit Rating	A1
櫃檯買賣日 Listing Date	2018/04/03	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	1,500	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	300,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	300,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	SCB, SG Securities, KGI Bank, KGI Securities, CTBC Bank, President Securities, SCSB, Mega Bank, Taipei Fubon Bank, Fubon	國際編碼 ISIN Code	XS1793243939

Financial Advisors	Securities, E.Sun Bank, Taishin Bank		
債券安排機構 Book-Running Manager	STANDARD CHARTERED BANK (TAIWAN) LIMITED, SG SECURITIES (HK) LIMITED, TAIPEI BRANCH		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	3 month U.S.\$ LIBOR+0.78% (First interest rate fixed at 3.088%) Bond Rating: Moody's A1, Issuer's Rating: Moody's A1 / S&P A+ / Fitch A		
備註2 Note	Liquidity Provider: KGI Securities Co., Ltd., Allen Chu, 2181-8878, allen.chu@kgi.com		
母國網站連結 Home MarketInfo Website	https://www.kbstar.com/	說明 To Explain	
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