

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CABEI	債券名稱 Bond Name	Central American Bank for Economic Integration CNY 2,000,000,000 4.85% Fixed Rate Notes due 2023
債券代碼 Bond Code	F00223	債券簡稱 Short Name	P18CABEI1
發行日 Issuing Date	2018/05/23	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2023/05/23	信用評等等級 Credit Rating	A1
櫃檯買賣日 Listing Date	2018/05/23	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	2,000	面額 Face value	1,000,000
利率(%) Coupon(%)	4.8500	發行總額 Amount of Issuance	2,000,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	2,000,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	Standard Chartered Bank (Taiwan), HSBC Bank (Taiwan), Bank	國際編碼 ISIN Code	XS1815385031

Underwriters or Financial Advisors	SinoPac, Bank of Taiwan, Capital Securities Corporation, Cathay United Bank Co., CTBC Bank Co., E.SUN Commercial Bank		
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Bond Rating: Moody's A1, Issuer's Rating: Moody's A1/S&P A/Fitch A+ Liquidity Provider: Capital Securities Corporation, Chin-Yao Chang, +886-2- 8789-2766		
備註2 Note			
母國網站連結 Home MarketInfo Website	https://www.bcie.org/en/	說明 To Explain	
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