

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QNBF	債券名稱 Bond Name	QNB Finance Ltd Issue of U.S.\$1,500,000,000 Floating Rate Notes due 2021
債券代碼 Bond Code	F10306	債券簡稱 Short Name	P18QNBF3
發行日 Issuing Date	2018/05/31	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2021/05/31	信用評等等級 Credit Rating	Aa3
櫃檯買賣日 Listing Date	2018/05/31	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	7,500	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	1,500,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	1,500,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	Standard Chartered Bank Taiwan, CACIB Taipei, Capital Securities, Cathay United Bank, E.SUN Bank,	國際編碼 ISIN Code	XS1824431313

Underwriters or Financial Advisors	Fubon Securities, KGI Bank, KGI Securities, President Securities, Sinopac Securities, Taishin Bank		
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	3 month U.S.\$ LIBOR+1.35% Bond Rating: Moody's Aa3, Guarantor Rating: Moody's Aa3/S&P A/Fitch A+ Liquidity Provider: Cathay United Bank, Kari Yao, +886-2-8722-6666 ext. 3641		
備註2 Note			
母國網站連結 Home MarketInfo Website	https://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome	說明 To Explain	
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