

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	DBS	債券名稱 Bond Name	DBS Bank Ltd. USD 30 Years First Five Years Non-callable Zero Coupon Callable Notes Due 1 June 2048
債券代碼 Bond Code	F03914	債券簡稱 Short Name	P18DBS4
發行日 Issuing Date	2018/06/01	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2048/06/01	信用評等等級 Credit Rating	S&P AA-
櫃檯買賣日 Listing Date	2018/06/01	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	110	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	110,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	110,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or Financial Advisors	E.Sun Commercial Bank Ltd/ Cathay United Bank	國際編碼 ISIN Code	IXS1815204935

債券安排機構 Book-Running Manager	E.Sun Commercial Bank Ltd/ Cathay United Bank		
債券登錄機構 Registry	Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR 4.50%. The notes can be called every year, starting from and including 1 June 2023, and on each Optional Redemption Date. Credit Rating AA- / AA- (S&P/Fitch).		
備註2 Note	Liquidity Provider: E.Sun Commercial Bank Ltd.		
母國網站連結 Home MarketInfo Website		說明 To Explain	
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