

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	NIF	債券名稱 Bond Name	Nomura International Funding Pte. Ltd. issue of USD 85,000,000 Callable Zero Coupon Notes due 2048
債券代碼 Bond Code	F04316	債券簡稱 Short Name	P18NIF1
發行日 Issuing Date	2018/06/06	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2048/06/06	信用評等等級 Credit Rating	S&P A-
櫃檯買賣日 Listing Date	2018/06/06	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	85	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	85,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	85,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問	SinoPac Securities/Yuanta	國際編碼	XS1824407958

Underwriters or Financial Advisors			
債券安排機構 Book-Running Manager	none		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR 5.05%. The notes can be called every year, starting from and including 6 June 2023, and on each Optional Redemption Date.		
備註2 Note	Liquidity Provider: E.SUN Commercial Bank Ltd. Heather Huang (02)2175-1313#7220.		
母國網站連結 Home MarketInfo Website	http://www.nomuraholdings.com/investor/	說明 To Explain	
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