

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BNP	債券名稱 Bond Name	BNP Paribas Issue of CNY 500,000,000 Senior Non Preferred Fixed Rate Notes due 15 June 2023
債券代碼 Bond Code	F00912	債券簡稱 Short Name	P18BNP2
發行日 Issuing Date	2018/06/15	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2023/06/15	信用評等等級 Credit Rating	S&P: A
櫃檯買賣日 Listing Date	2018/06/15	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	500	面額 Face value	1,000,000
利率(%) Coupon(%)	5.0000	發行總額 Amount of Issuance	500,000,000
債券於櫃買中心掛 牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	500,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	BNPP, Taipei & Standard Chartered Bank (Taiwan) Ltd.	國際編碼 ISIN Code	XS1833607879

Financial Advisors			
債券安排機構 Book-Running Manager	BNP PARIBAS, Taipei Branch		
債券登錄機構 Registry	Euroclear/ Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: BNP PARIBAS, Taipei Branch(Jeffrey Lai, Tel:87583160); 5.00% per cent. per annum payable annually in arrear on 15 June in each year		
備註2 Note	from and including 15 June 2019 to and including the Maturity Date; Issuer Rating: Aa3 by Moody's / A by S&P / A+ by Fitch		
母國網站連結 Home MarketInfo Website	www.bnpparibas.com	說明 To Explain	
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