

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KEBHN	債券名稱 Bond Name	KEB Hana Bank U.S.\$315,000,000 Floating Rate Notes due 2023
債券代碼 Bond Code	F06704	債券簡稱 Short Name	P18KEBHN2
發行日 Issuing Date	2018/07/26	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2023/07/26	信用評等等級 Credit Rating	A+
櫃檯買賣日 Listing Date	2018/07/26	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	1,575	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	315,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	315,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters	Standard Chartered Bank (Taiwan), ANZ Taipei Branch, KGI Securities, Capital Securities, CTBC Bank, E. SUN Bank, Mega	國際編碼 ISIN Code	XS1857641333

<b>or Financial Advisors</b>	International Commercial Bank, President Securities, Taishin International Bank		
<b>債券安排機構 Book-Running Manager</b>	Standard Chartered Bank (Taiwan) Limited, Australia and New Zealand Banking Group Limited, Taipei Branch, KGI Securities Co. Ltd.		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	3 month U.S.\$ LIBOR+0.80% (First Interest Rate at 3.13488%)(Bond Rating: S&P A+, Issuer's Rating: Moody's A1/S&P A+/Fitch A-)		
<b>備註2 Note</b>	Liquidity Provider: KGI Securities Co., Ltd. Name: Allen Chu Tel: 2181-8878 Email: allen.chu@kgi.com		
<b>母國網站連結 Home MarketInfo Website</b>	<a href="https://www.kebhana.com/easyone_index_en.html">https://www.kebhana.com/easyone_index_en.html</a>	<b>說明 To Explain</b>	
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