

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

|  |  |                                     |  |
|--|--|-------------------------------------|--|
| 發行人<br>Issuer  | Natixis                                  | 債券名稱<br>Bond Name                   | Natixis USD 80,000,000<br>Callable Zero Coupon Notes<br>due 2048 |
| 債券代碼<br>Bond Code  | F05422                                   | 債券簡稱<br>Short Name                  | P18NATIX6  |
| 發行日<br>Issuing Date  | 2018/10/19                               | 信用評等種類<br>Credit Rating<br>Category | 發行公司評等   |
| 到期日<br>Maturity Date                                       | 2048/10/19                               | 信用評等等級<br>Credit Rating             | S&P A  |
| 櫃檯買賣日<br>Listing Date                                      | 2018/10/19                               | 交易幣別<br>Currency<br>Denomination    | 美元/USD   |
| 發行張數<br>Volume   | 400                                      | 面額<br>Face value                    | 200,000  |
| 利率(%)<br>Coupon(%)   | 0.0000                                   | 發行總額<br>Amount of<br>Issuance       | 80,000,000   |
| 債券於櫃買中心掛牌<br>Bond Listed on<br>TPEX                        | 是/Yes                                    | 流通餘額<br>Amount<br>Outstanding       | 80,000,000   |
| 銷售對象<br>Sales Target                                       | 專業投資機構                                   | 擔保情形<br>Type of the<br>Guarantee    | 無擔保  |
| 承銷商或財務顧問<br>名稱<br>Underwriters or<br>Financial<br>Advisors | E. SUN Commercial<br>Bank;KGI Securities | 國際編碼<br>ISIN Code                   | XS1818331818   |

|   |   |                                |  |
|---|---|--------------------------------|--|
| 債券安排機構<br><b>Book-Running<br/>Manager</b>                           | NA  |                                |  |
| 債券登錄機構<br><b>Registry</b>   | Euroclear/Clearstream   |                                |  |
| 是否為綠色債券<br><b>Whether The<br/>Bond is Green<br/>Bond</b>            | 否 No  |                                |  |
| 綠色投資計畫類別<br><b>Category of The<br/>Green Investment<br/>Project</b> |   | 其他說明<br><b>Other Statement</b> |  |
| 備註1<br><b>Note</b>  | Liquidity Provider: E. SUN Commercial Bank (Contact: Heather Huang, Tel: (02) 2175-1313 Ext 7220. IRR of 5.10%. Callable by the Issuer on 19 October in each year, starting from 2023 |                                |  |
| 備註2<br><b>Note</b>  |   |                                |  |
| 母國網站連結<br><b>Home MarketInfo<br/>Website</b>                        | www.natixis.com   | 說明<br><b>To Explain</b>        |  |
| 母國網站連結<br><b>Home Market Info<br/>Website</b>                       |   | 說明<br><b>To Explain</b>        |  |
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