

**普通公司債(金融債券)**  
**Ordinary Corporate Bonds(Financial Debentures)**

|   |  |                                     |  |
|---|--|-------------------------------------|--|
| 發行人<br>Issuer   | MS   | 債券名稱<br>Bond Name                   | Morgan Stanley USD 80,000,000 Callable Zero<br>Coupon Notes due 14 November 2048 |
| 債券代碼<br>Bond Code                                       | F02735   | 債券簡稱<br>Short Name                  | P18MS3   |
| 發行日<br>Issuing Date                                     | 2018/11/14   | 信用評等種類<br>Credit Rating<br>Category | 發行公司評等   |
| 到期日<br>Maturity Date                                    | 2048/11/14   | 信用評等等級<br>Credit Rating             | S&P BBB+   |
| 櫃檯買賣日<br>Listing Date                                   | 2018/11/14   | 交易幣別<br>Currency<br>Denomination    | 美元/USD   |
| 發行張數<br>Volume  | 80   | 面額<br>Face value                    | 1,000,000  |
| 利率(%)<br>Coupon(%)                                      | 0.0000   | 發行總額<br>Amount of<br>Issuance       | 80,000,000   |
| 債券於櫃買中心掛牌<br>Bond Listed on TPEX                        | 是/Yes  | 流通餘額<br>Amount<br>Outstanding       | 80,000,000   |
| 銷售對象<br>Sales Target                                    | 專業投資機構   | 擔保情形<br>Type of the<br>Guarantee    | 無擔保  |
| 承銷商或財務顧問名稱<br>Underwriters or Financial<br>Advisors     | KGI Securities Co. Ltd./ Cathay<br>United Bank Co., Ltd.   | 國際編碼<br>ISIN Code                   | XS1538853380   |
| 債券安排機構<br>Book-Running Manager                          | n/a  |                                     |  |
| 債券登錄機構<br>Registry                                      | Euroclear / Clearstream  |                                     |  |
| 是否為綠色債券<br>Whether The Bond is Green<br>Bond            | 否 No   |                                     |  |
| 綠色投資計畫類別<br>Category of The Green<br>Investment Project |  | 其他說明<br>Other Statement             |  |
| 備註1<br>Note   | Zero coupon bond with an IRR of 5.30% p.a. Callable on 14 November 2025 (one time). Liquidity Provider is<br>KGI Securities Allen Chu 02-2181-8878 |                                     |  |
| 備註2<br>Note   |  |                                     |  |
| 母國網站連結<br>Home MarketInfo Website                       |  | 說明<br>To Explain                    |  |
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