

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CGMHI	債券名稱 Bond Name	Citigroup Global Markets Holdings Inc. CNY 345,000,000 Fixed Rate Callable Notes due 14 November 2021
債券代碼 Bond Code	F14202	債券簡稱 Short Name	P18CGMHI2
發行日 Issuing Date	2018/11/14	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2021/11/14	信用評等等級 Credit Rating	S&P: BBB+
櫃檯買賣日 Listing Date	2018/11/14	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	345	面額 Face value	1,000,000
利率(%) Coupon(%)	4.7500	發行總額 Amount of Issuance	345,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	345,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	E. Sun Commercial Bank, Mega International	國際編碼 ISIN Code	XS1762690227

Underwriters or Financial Advisors	Commercial Bank Co., Ltd, Yuanta Securities Co., Ltd		
債券安排機構 Book-Running Manager	E. Sun Commercial Bank, Mega International Commercial Bank Co., Ltd, Yuanta Securities Co., Ltd		
債券登錄機構 Registry	Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Coupon Payable Semi Annually on 14th of May and Nov starting from 14 May 2019. The note is callable by the Issuer at the end of year 1 and semi annually thereafter. The Liquidity Provider: Yuanta Sec		
備註2 Note			
母國網站連結 Home Market Info Website	www.sec.gov	說明 To Explain	NA
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