International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	ADCB	債券名稱 Bond Name	ADCB Finance (Cayman) Limited U.S.\$100,000,000 Multi-Callable Zero Coupon Notes due 2049
債券代碼 Bond Code	F11606	債券簡稱 Short Name	P19ADCB1
發行日 Issuing Date	2019/01/25	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2049/01/25	信用評等等級 Credit Rating	A/A+
櫃檯買賣日 Listing Date	2019/01/25	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	100	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	100,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEx	是/Yes	流通餘額 Amount Outstanding	100,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	KGI Securities Co. Ltd. and E.SUN Commercial Bank, Ltd.	國際編碼 ISIN Code	XS1938443832

Financial					
Advisors					
債券安排機構					
Book-Running	N.A.				
Manager					
債券登錄機構					
Registry	Euroclear/ learstream				
是否為綠色債券					
Whether The	不No				
Bond is Green	否 No				
Bond					
綠色投資計畫類					
別		++ /16 +42 000			
Category of The		其他說明			
Green		Other			
Investment		Statement			
Project					
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