

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	ADCB	債券名稱 Bond Name	ADCB Finance (Cayman) Limited U.S.\$100,000,000 Multi-Callable Zero Coupon Notes due 2049
債券代碼 Bond Code	F11606	債券簡稱 Short Name	P19ADCB1
發行日 Issuing Date	2019/01/25	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2049/01/25	信用評等等級 Credit Rating	A/A+
櫃檯買賣日 Listing Date	2019/01/25	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	100	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	100,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	100,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	KGI Securities Co. Ltd. and E.SUN Commercial Bank, Ltd.	國際編碼 ISIN Code	XS1938443832

Financial Advisors			
債券安排機構 Book-Running Manager	N.A.		
債券登錄機構 Registry	Euroclear/ learstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR 5.78%. The notes are redeemable by the Issuer on 25 January 2024 and every 10 years there after commencing on 25 January 2034 and ending on 25 January 2044. The Liquidity Provider: KGI Securities Co. Ltd.		
備註2 Note			
母國網站連結 Home MarketInfo Website	http://www.adcb.com/	說明 To Explain	Abu Dhabi Commercial Bank PJSC's rating: S&P A/ Fitch A+
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