

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | CSGAG | 債券名稱 Bond Name | Credit Suisse Group AG USD 130,000,000 Zero Coupon Accreting Senior Callable Notes due 2049 |
| 債券代碼 Bond Code | F13607 | 債券簡稱 Short Name | P19CSGAG2 |
| 發行日 Issuing Date | 2019/05/29 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2049/05/29 | 信用評等等級 Credit Rating | S&P:BBB+ |
| 櫃檯買賣日 Listing Date | 2019/05/29 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 130 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 130,000,000 |
| 債券於櫃買中心掛 牌 Bond Listed on TPEX | 是/Yes | 流通餘額 Amount Outstanding | 130,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問 名稱 | Yuanta Securities Co., Ltd./ MasterLink | 國際編碼 ISIN Code | CH0474977748 |

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| Underwriters or Financial Advisors | Securities Corporation | | |
| 債券安排機構 Book-Running Manager | n/a | | |
| 債券登錄機構 Registry | Euroclear/Clearstream | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註1 Note | Liquidity Provider: Yuanta Securities Co., Ltd. (Angela Kuo, Tel:27181987) | | |
| 備註2 Note | IRR: 4.70%. The Issuer may redeem the Notes, in whole but not in part, on each Early Redemption Date commencing on May 29, 2024. Issuer rating: Baa2(Moody's)/BBB+(S&P)/A-(Fitch) | | |
| 母國網站連結 Home Market Info Website | | 說明 To Explain | |
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Home Market Info

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