

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BNP	債券名稱 Bond Name	BNP Paribas Issue of USD 140,000,000 Callable Zero Coupon Senior Non Preferred Notes due 15 February 2049
債券代碼 Bond Code	F00913	債券簡稱 Short Name	P19BNP1
發行日 Issuing Date	2019/02/15	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2049/02/15	信用評等等級 Credit Rating	S&P: A
櫃檯買賣日 Listing Date	2019/02/15	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	140	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	140,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	140,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	BNPP, Taipei Branch, E Sun Bank, Yuanta Securities	國際編碼 ISIN Code	FR0013398237

Financial Advisors			
債券安排機構 Book-Running Manager	BNP PARIBAS, Taipei Branch		
債券登錄機構 Registry	Euroclear/ Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: BNP PARIBAS, Taipei Branch(Jeffrey Lai, Tel:87583160); IRR: 5.40%. Notes are callable by the Issuer every 5 (five) years,		
備註2 Note	commencing on 15 February 2024 through till 15 February 2044, subject to Modified Following convention, Credit Rating: Aa3 by Moody's / A by S&P / A+ by Fitch		
母國網站連結 Home Market Info Website	www.bnpparibas.com	說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	
母國網站連結 Home Market Info Website		說明 To Explain	

母國網站連結

Home Market

Info Website

說明

To Explain