

**普通公司債(金融債券)**  
**Ordinary Corporate Bonds(Financial Debentures)**

發行人 Issuer	NIF	債券名稱 Bond Name	Nomura International Funding Pte. Ltd. issue of USD 40,000,000 Callable Zero Coupon Notes due 2049
債券代碼 Bond Code	F04317	債券簡稱 Short Name	P19NIF1
發行日 Issuing Date	2019/02/15	信用評等種類 Credit Rating Category	擔保機構評等
到期日 Maturity Date	2049/02/15	信用評等等級 Credit Rating	S&P A-
櫃檯買賣日 Listing Date	2019/02/15	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	40	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	40,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	40,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	SinoPac Securities/KGI Securities	國際編碼 ISIN Code	XS1940852657
債券安排機構 Book-Running Manager	none		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR 5.41%. The notes can be called every year, starting from and including 15 February 2024, and on each Optional Redemption Date.		
備註2 Note	Liquidity Provider: E.SUN Commercial Bank Ltd. Heather Huang (02)2175-1313#7220.		
母國網站連結 Home MarketInfo Website		說明 To Explain	
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