

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | SANTA | 債券名稱 Bond Name | Santander International Products PLC USD 90,000,000 Callable Zero Coupon Notes due 2049 |
| 債券代碼 Bond Code | F11003 | 債券簡稱 Short Name | P19SANTA1 |
| 發行日 Issuing Date | 2019/03/20 | 信用評等種類 Credit Rating Category | 擔保機構評等 |
| 到期日 Maturity Date | 2049/03/20 | 信用評等等級 Credit Rating | A2/A/A- |
| 櫃檯買賣日 Listing Date | 2019/03/20 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 90 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 0.0000 | 發行總額 Amount of Issuance | 90,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on TPEX | 是/Yes | 流通餘額 Amount Outstanding | 90,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問名稱 Underwriters or Financial Advisors | Yuanta Securities Co., Ltd. | 國際編碼 ISIN Code | XS1957480392 |
| | N/A | | |

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| 債券安排機構 Book-Running Manager | | | |
| 債券登錄機構 Registry | Euroclear/Clearstream | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註1 Note | Liquidity Provider: Yuanta Securities Co., Ltd (Contact: Angela Kuo, Tel: (02) 27181234 ext. 5294) | | |
| 備註2 Note | IRR: 5.30% pa. Callable by the issuer on 20 March in every 5 years starting from 2024. Moody's A2/S&P A/Fitch A- | | |
| 母國網站連結 Home MarketInfo Website | | 說明 To Explain | |
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