International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	НВМЕ	債券名稱 Bond Name	HSBC Bank Middle East Limited U.S.\$ 83,000,000 Floating Rate Notes due 26 March 2024
債券代碼 Bond Code	F14701	債券簡稱 Short Name	P19HBME1
發行日 Issuing Date	2019/03/26	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2024/03/26	信用評等等級 Credit Rating	Moody's:A3/Fitch:AA
櫃檯買賣日 Listing Date	2019/03/26	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	415	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	83,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEx	是/Yes	流通餘額 Amount Outstanding	83,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or	HSBC Bank (Taiwan),E.Sun Bank,SinoPac	國際編碼 ISIN Code	XS1958527316

Financial	Securities,Taishin				
Advisors	Bank,Yuanta Securities				
債券安排機構					
Book-Running	N/A				
Manager					
債券登錄機構					
Registry	Euroclear				
是否為綠色債券					
Whether The	不 No				
Bond is Green	否 No				
Bond					
綠色投資計畫類					
別		± / L ±0.π0			
Category of The		其他說明			
Green		Other			
Investment		Statement			
Project					
	Issuer rating:Moody's A3,Fitch AA-;Floating rate:3 Month USD				
備註1	Issuer rating:Moody's A3,Fi	tch AA-;Floating r	rate:3 Month USD		
備註1			rate:3 Month USD curities Corporation (George		
備註1 Note					
	LIBOR+1.0%;Liquidity Prov Yang,(02) 8161-8085)	ider: SinoPac Sec	curities Corporation (George		
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