

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QNBF	債券名稱 Bond Name	QNB Finance Ltd Issue of U.S.\$850,000,000 Floating Rate Notes due 2022
債券代碼 Bond Code	F10309	債券簡稱 Short Name	P19QNBF1
發行日 Issuing Date	2019/05/02	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2022/05/02	信用評等等級 Credit Rating	Aa3/A/A+
櫃檯買賣日 Listing Date	2019/05/02	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	4,250	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	850,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	850,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	Standard Chartered Bank (Taiwan), Fubon Securities Co., KGI Bank, KGI Securities Co., President	國際編碼 ISIN Code	XS1985100509

<b>Underwriters or Financial Advisors</b>	Securities Corp., Sinopac Securities Corporation, Taipei Fubon Commercial Bank Co.		
<b>債券安排機構 Book- Running Manager</b>	Standard Chartered Bank (Taiwan) Limited		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫 類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	3 month U.S.\$ LIBOR + 1.00% Bond Rating: Moody's Aa3, S&P A, Fitch A+ Guarantor Rating: Moody's Aa3, S&P A, Fitch A+		
<b>備註2 Note</b>			
<b>母國網站連結 Home MarketInfo Website</b>	<a href="https://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome">https://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome</a>	<b>說明 To Explain</b>	
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<b>Market Info</b> <b>Website</b>			
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