

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

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| 發行人 Issuer | CGMHI | 債券名稱 Bond Name | Citigroup Global Markets Holdings Inc. USD50,000,000 Fixed Rate Callable Notes due 16 May 2029 |
| 債券代碼 Bond Code | F14205 | 債券簡稱 Short Name | P19CGMHI2 |
| 發行日 Issuing Date | 2019/05/16 | 信用評等種類 Credit Rating Category | 發行公司評等 |
| 到期日 Maturity Date | 2029/05/16 | 信用評等等級 Credit Rating | S&P: BBB+ |
| 櫃檯買賣日 Listing Date | 2019/05/16 | 交易幣別 Currency Denomination | 美元/USD |
| 發行張數 Volume | 50 | 面額 Face value | 1,000,000 |
| 利率(%) Coupon(%) | 3.8200 | 發行總額 Amount of Issuance | 50,000,000 |
| 債券於櫃買中心掛牌 Bond Listed on TPEX | 是/Yes | 流通餘額 Amount Outstanding | 50,000,000 |
| 銷售對象 Sales Target | 專業投資機構 | 擔保情形 Type of the Guarantee | 無擔保 |
| 承銷商或財務顧問名稱 | E. Sun Commercial Bank, Taishin | 國際編碼 ISIN Code | XS1980796426 |

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| Underwriters or Financial Advisors | International Bank Co., Ltd. | | |
| 債券安排機構 Book-Running Manager | E. Sun Commercial Bank, Taishin International Bank Co., Ltd. | | |
| 債券登錄機構 Registry | Euroclear | | |
| 是否為綠色債券 Whether The Bond is Green Bond | 否 No | | |
| 綠色投資計畫類別 Category of The Green Investment Project | | 其他說明 Other Statement | |
| 備註1 Note | 3.82% payable annually on 16 of May starting from 16 May 2020. The note is callable by the Issuer at the end of year 1 and annually thereafter. | | |
| 備註2 Note | Liquidity Provider: E.Sun Com'l Bank,Ltd.(Heather Huang (02)2175-1313#7220) | | |
| 母國網站連結 Home Market Info Website | www.sec.gov | 說明 To Explain | NA |
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