

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	JPMCB NA	債券名稱 Bond Name	JPMorgan Chase Bank, N.A. USD100,000,000 7 Year Floating Coupon Notes, due 31 May2026
債券代碼 Bond Code	F14603	債券簡稱 Short Name	P19JPMCB3
發行日 Issuing Date	2019/05/31	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2026/05/31	信用評等等級 Credit Rating	A+ (S&P)
櫃檯買賣日 Listing Date	2019/05/31	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	100	面額 Face value	1,000,000
利率(% Coupon(%))	0.0000	發行總額 Amount of Issuance	100,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	100,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
			XS1451039165

承銷商或財務顧問名稱 Underwriters or Financial Advisors	E.Sun Commercial Bank, Ltd., Taipei Fubon Commercial Bank, Co., Ltd., Mega International Commercial Bank Co., Ltd.	國際編碼 ISIN Code	
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	The Liquidity Provider: E.Sun Commercial Bank, Ltd.		
備註2 Note	Coupon payable: USD 3M LIBOR + 0.75% p.a., payable quarterly on the last calendar day of February, May, August and November of each year. First coupon on August 31 2019 is 3.27175% p.a. (Fixing at 2.52175%)		
母國網站連結 Home MarketInfo Website	http://www.jpmorganchase.com/	說明 To Explain	The rating specified is the Issuer long-term rating.
母國網站連結 Home Market Info Website		說明 To Explain	

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