

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	SCPLC	債券名稱 Bond Name	Standard Chartered PLC U.S.\$100,000,000 Zero Coupon Callable Notes due 2049
債券代碼 Bond Code	F15101	債券簡稱 Short Name	P19SCPLC1
發行日 Issuing Date	2019/06/04	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2049/06/04	信用評等等級 Credit Rating	A2/BBB+/A
櫃檯買賣日 Listing Date	2019/06/04	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	100	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	100,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	100,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters	Standard Chartered Bank (Taiwan) Limited, President Securities Corporation	國際編碼 ISIN Code	XS1999840710

or Financial Advisors			
債券安排機構 Book-Running Manager	Standard Chartered Bank (Taiwan) Limited		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Liquidity Provider: President Securities Corp. Name: Jenny Cheng 鄭黎心 Tel: 02-2746-3615 Email: jenny.cheng@uni-psg.com		
備註2 Note	The Issuer may call the Notes in whole but not in part at the accreted price on 4 June 2024, and every 5 years thereafter up to 4 June 2049. The notes, unless early called prior to maturity, will be repaid in full by the issuer by paying 420.014850% of the nominal amount (compounded at an annual IRR of 4.90%). Issuer Rating: Moody's A2/ S&P BBB+/ Fitch A		
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