

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KEBHN	債券名稱 Bond Name	KEB Hana Bank U.S.\$400,000,000 Floating Rate Notes due 2024
債券代碼 Bond Code	F06705	債券簡稱 Short Name	P19KEBHN1
發行日 Issuing Date	2019/06/13	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2024/06/13	信用評等等級 Credit Rating	A+
櫃檯買賣日 Listing Date	2019/06/13	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	2,000	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	400,000,000
債券於櫃買中 心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	400,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務 顧問名稱	SCB, CACIB, SG Securities, Cathay United Bank, CTBC Bank, Fubon Securities, KGI	國際編碼 ISIN Code	XS2007215606

Underwriters or Financial Advisors	Bank, KGI Securities, Mega Bank, President Securities, Sinopac Securities, Taipei Fubon Bank, Taishin Bank, Yuanta Sec		
債券安排機構 Book-Running Manager	Standard Chartered Bank (Taiwan) Limited, Credit Agricole Corporate and Investment Bank, Taipei Branch, SG Securities (HK) Limited, Taipei Branch		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	3 month U.S.\$ LIBOR+0.75% (Bond Rating: S&P A+, Issuer's Rating: Moody's A1/S&P A+/Fitch A-)		
備註2 Note	Liquidity Provider: President Securities Corp. Name: Jenny Cheng 鄭絜心 Tel: 02-2746-3615 Email: jenny.cheng@uni-psg.com		
母國網站連結 Home MarketInfo Website	https://www.kebhana.com/easyone_index_en.html	說明 To Explain	
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