

**普通公司債(金融債券)**  
**Ordinary Corporate Bonds(Financial Debentures)**

發行人 Issuer	JPMC	債券名稱 Bond Name	JPMorgan Chase & Co. USD150,000,000 40 Year Zero-Coupon Notes, due 24 June 2059
債券代碼 Bond Code	F04021	債券簡稱 Short Name	P19JPMC1
發行日 Issuing Date	2019/06/24	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2059/06/24	信用評等等級 Credit Rating	A- (S&P)
櫃檯買賣日 Listing Date	2019/06/24	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	150	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	150,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	150,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	E.Sun Commercial Bank, Ltd., and Cathay Securities Corporation	國際編碼 ISIN Code	XS1451033473
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	IRR: 4.6%. Notes are callable by the Issuer every two years on 24 June from, and including 24 June 2025 to, and including 24 June 2057. The Liquidity Provider: E.Sun Commercial Bank, Ltd.		
備註2 Note			
母國網站連結 Home MarketInfo Website	<a href="http://www.jpmorganchase.com/">http://www.jpmorganchase.com/</a>	說明 To Explain	The rating specified is the Issuer long-term rating.
		說明 To Explain	

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