

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CSGAG	債券名稱 Bond Name	Credit Suisse Group AG USD 130,000,000 Zero Coupon Accreting Senior Callable Notes due 2049
債券代碼 Bond Code	F13608	債券簡稱 Short Name	P19CSGAG3
發行日 Issuing Date	2019/06/27	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2049/06/27	信用評等等級 Credit Rating	S&P:BBB+
櫃檯買賣日 Listing Date	2019/06/27	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	130	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	130,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	130,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	SinoPac Securities Corporation / Cathay Securities Corporation /	國際編碼 ISIN Code	CH0483180987

<b>Financial Advisors</b>	MasterLink Securities Corporation		
<b>債券安排機構 Book-Running Manager</b>	N.A.		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	Liquidity Provider: SinoPac Securities Corporation (George Yang Tel: 886-2-81618085)		
<b>備註2 Note</b>	IRR: 4.50%. The issuer may redeem the bond on June 27 of each year commencing on June 27, 2024 to (and including) June 27, 2048 with at least 10 business days' prior notice. Issuer rating: Baa2(Moody's)/BBB+(S&P)/A-(Fitch)		
<b>母國網站連結 Home Market Info Website</b>		<b>說明 To Explain</b>	
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