

## International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	FAB	債券名稱 Bond Name	First Abu Dhabi Bank PJSC issue of U.S.\$900,000,000 Floating Rate Notes due 2024
債券代碼 Bond Code	F11307	債券簡稱 Short Name	P19FAB2
發行日 Issuing Date	2019/07/08	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2024/07/08	信用評等等級 Credit Rating	Aa3/AA-/AA-
櫃檯買賣日 Listing Date	2019/07/08	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	4,500	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	900,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	900,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters	SCB (Taiwan), HSBC Bank (Taiwan), CACIB Taipei, Taishin Bank, Capital Sec, E.SUN Bank, Fubon Sec, Taipei Fubon Bank, KGI Sec, KGI	國際編碼 ISIN Code	XS2022315274

or Financial Advisors	Bank, Mega Bank, President Sec, SinoPac Sec, Yuanta Sec		
債券安排機構 Book-Running Manager	Standard Chartered Bank (Taiwan) Limited, HSBC Bank (Taiwan) Limited, Credit Agricole Corporate and Investment Bank, Taipei Branch		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	3 month U.S.\$ LIBOR+0.90% (First Interest Rate fix at %) Bond Rating: Moody's Aa3/S&P AA-/Fitch AA-, Issuer's Rating: Moody's Aa3/S&P AA-/Fitch AA-		
備註2 Note	Liquidity Provider: President Securities Corp., Name: Jenny Cheng 鄭絜心, Tel: 02-2746-3615, Email: jenny.cheng@uni-psg.com		
母國網站連結 Home MarketInfo Website	<a href="https://www.bankfab.ae/">https://www.bankfab.ae/</a>	說明 To Explain	
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