

International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	JPMCB NA	債券名稱 Bond Name	JPMorgan Chase Bank, N.A. CNY 560,000,000 5 Year Fixed Coupon Notes, due 30 July 2024
債券代碼 Bond Code	F14606	債券簡稱 Short Name	P19JPMCB6
發行日 Issuing Date	2019/07/30	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2024/07/30	信用評等等級 Credit Rating	A+ (S&P)
櫃檯買賣日 Listing Date	2019/07/30	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	560	面額 Face value	1,000,000
利率(%) Coupon(%)	3.3600	發行總額 Amount of Issuance	560,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	560,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or Financial Advisors	KGI Securities Co. Ltd, SinoPac Securities Corporation, E.Sun Commercial Bank, Ltd.	國際編碼 ISIN Code	XS1451026345
債券安排機構	N/A		

Book-Running Manager			
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類 別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	3.36% p.a. payable annually on 30 July starting from 30 July 2020. Notes are callable by the issuer every 30 July of each year from 30 July 2022. The Liquidity Provider: KGI Securities Co. Ltd		
備註2 Note			
母國網站連結 Home MarketInfo Website	http://www.jpmorganchase.com/	說明 To Explain	The rating specified is the Issuer <input type="checkbox"/> long-term rating.
母國網站連結 Home Market Info Website		說明 To Explain	
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