

International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	CGMHI	債券名稱 Bond Name	Citigroup Global Markets Holdings Inc. ZAR 270,000,000 Fixed Rate Callable Notes due 7 August 2026
債券代碼 Bond Code	F14208	債券簡稱 Short Name	P19CGMHI5
發行日 Issuing Date	2019/08/07	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2026/08/07	信用評等等級 Credit Rating	S&P: BBB+
櫃檯買賣日 Listing Date	2019/08/07	交易幣別 Currency Denomination	南非幣/ZAR
發行張數 Volume	270	面額 Face value	1,000,000
利率(%) Coupon(%)	8.5500	發行總額 Amount of Issuance	270,000,000
債券於櫃買中心掛 牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	270,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or Financial Advisors	E. Sun Commercial Bank, Sinopac Securities Corporation	國際編碼 ISIN Code	XS1980769456
債券安排機構 Book-Running	E. Sun Commercial Bank, Sinopac Securities Corporation		

Manager			
債券登錄機構 Registry	Euroclear		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	8.55% payable annually on 7th of Aug starting from 7th Aug 2020. The note is callable by the Issuer at the end of year 1 and annually thereafter.		
備註2 Note	Liquidity Provider: Sinopac Sec.(George Yang 886-2-81618085)		
母國網站連結 Home Market Info Website	www.sec.gov	說明 To Explain	NA
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