

# International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

## 普通公司債(金融債券) Ordinary Corporate Bonds(Financial Debentures)

|                                                 |                                                                                        |                                             |                                                                                                                    |
|-------------------------------------------------|----------------------------------------------------------------------------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| 發行人<br><b>Issuer</b>                            | GSFCI                                                                                  | 債券名稱<br><b>Bond Name</b>                    | Goldman Sachs<br>Finance Corp<br>International Ltd<br>USD 229,000,000<br>Floating Rate<br>Notes due August<br>2025 |
| 債券代碼<br><b>Bond Code</b>                        | F15301                                                                                 | 債券簡稱<br><b>Short Name</b>                   | P19GSFCI1                                                                                                          |
| 發行日<br><b>Issuing Date</b>                      | 2019/08/14                                                                             | 信用評等種類<br><b>Credit Rating<br/>Category</b> | 債券評等                                                                                                               |
| 到期日<br><b>Maturity<br/>Date</b>                 | 2025/08/14                                                                             | 信用評等等級<br><b>Credit Rating</b>              | A                                                                                                                  |
| 櫃檯買賣日<br><b>Listing Date</b>                    | 2019/08/14                                                                             | 交易幣別<br><b>Currency<br/>Denomination</b>    | 美元/USD                                                                                                             |
| 發行張數<br><b>Volume</b>                           | 229                                                                                    | 面額<br><b>Face value</b>                     | 1,000,000                                                                                                          |
| 利率(%)<br><b>Coupon(%)</b>                       | 0.0000                                                                                 | 發行總額<br><b>Amount of<br/>Issuance</b>       | 229,000,000                                                                                                        |
| 債券於櫃買<br>中心掛牌<br><b>Bond Listed<br/>on TPEX</b> | 是/Yes                                                                                  | 流通餘額<br><b>Amount<br/>Outstanding</b>       | 229,000,000                                                                                                        |
| 銷售對象<br><b>Sales Target</b>                     | 專業投資人                                                                                  | 擔保情形<br><b>Type of the<br/>Guarantee</b>    | 無擔保                                                                                                                |
| 承銷商或財<br>務顧問名稱                                  | Cathay United Bank Co., Ltd., CTBC Bank Co.,<br>Ltd., E.SUN Commercial Bank, Ltd., KGI | 國際編碼<br><b>ISIN Code</b>                    | XS2011014094                                                                                                       |

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| <b>Underwriters<br/>or Financial<br/>Advisors</b><br>債券安排機構                 | Securities Co. Ltd., Taipei Fubon Commercial<br>Bank Co., Ltd., Taishin International Bank                                                                                                       |                                    |  |
| <b>Book-<br/>Running<br/>Manager</b>                                        | N/A                                                                                                                                                                                              |                                    |  |
| 債券登錄機<br>構<br><b>Registry</b>                                               | Euroclear/Clearstream                                                                                                                                                                            |                                    |  |
| 是否為綠色<br>債券<br><b>Whether The<br/>Bond is<br/>Green Bond</b>                | 否 No                                                                                                                                                                                             |                                    |  |
| 綠色投資計<br>畫類別<br><b>Category of<br/>The Green<br/>Investment<br/>Project</b> |                                                                                                                                                                                                  | 其他說明<br><b>Other<br/>Statement</b> |  |
| 備註1<br><b>Note</b>                                                          | Coupon 3 month U.S.\$LIBOR+0.85 per cent per annum Liquidity provider: Allen Chu<br>of KGI Securities, Tel:2181-8878                                                                             |                                    |  |
| 備註2<br><b>Note</b>                                                          | Manager:Cathay United Bank Co., Ltd Co-Managers: CTBC Bank Co., Ltd. E.SUN<br>Commercial Bank, Ltd. KGI Securities Co. Ltd. Taipei Fubon Commercial Bank Co.,<br>Ltd. Taishin International Bank |                                    |  |
| 母國網站連<br>結<br><b>Home<br/>MarketInfo<br/>Website</b>                        | <a href="http://www.gs.com/">http://www.gs.com/</a>                                                                                                                                              | 說明<br><b>To Explain</b>            |  |
| 母國網站連<br>結<br><b>Home<br/>Market Info<br/>Website</b>                       |                                                                                                                                                                                                  | 說明<br><b>To Explain</b>            |  |
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