

International Bond And Foreign Bond Database 外幣計價國際債券及新台幣計價外國債券基本資料查詢

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	JPMCB NA	債券名稱 Bond Name	JPMorgan Chase Bank, N.A. ZAR 430,000,000 7 Year Fixed Coupon Notes, due 14 August 2026
債券代碼 Bond Code	F14608	債券簡稱 Short Name	P19JPMCB8
發行日 Issuing Date	2019/08/14	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2026/08/14	信用評等等級 Credit Rating	A+ (S&P)
櫃檯買賣日 Listing Date	2019/08/14	交易幣別 Currency Denomination	南非幣/ZAR
發行張數 Volume	430	面額 Face value	1,000,000
利率(%) Coupon(%)	8.3600	發行總額 Amount of Issuance	430,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	430,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or Financial Advisors	E.Sun Commercial Bank, Ltd, Bank of Taiwan, First Commercial Bank	國際編碼 ISIN Code	XS1451021205
債券安排機構 Book-Running	N/A		

Manager			
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	8.36% p.a. payable annually on 14 August starting from 14 August 2020. Notes are callable by the issuer every 14 August of each year from 14 August 2021. The Liquidity Provider: Bank of Taiwan		
備註2 Note			
母國網站連結 Home Market Info Website	http://www.jpmorganchase.com/	說明 To Explain	The rating specified is the Issuer's long-term rating.
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