

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BACR	債券名稱 Bond Name	BARCLAYS BANK PLC CNY 635,000,000 7Y Fixed Coupon Callable Notes due 24 September 2026
債券代碼 Bond Code	F03214	債券簡稱 Short Name	P19BACR6
發行日 Issuing Date	2019/09/24	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2026/09/24	信用評等等級 Credit Rating	A2/A/A+
櫃檯買賣日 Listing Date	2019/09/24	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	635	面額 Face value	1,000,000
利率(% Coupon(%))	3.4000	發行總額 Amount of Issuance	635,000,000
債券於櫃買中心掛 牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	635,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	Yuanta Securities Co., Ltd./E.Sun Commercial Bank, Ltd. / Mega	國際編碼 ISIN Code	XS1998623166

Financial Advisors	International Commercial Bank Co., Ltd.		
債券安排機構 Book-Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	3.40% p.a. payable annually on 24 September starting from 24 September 2020. Notes are callable by the issuer every 24 September of each year from 24 September 2022.		
備註2 Note	The Liquidity Provider: Yuanta Securities Co., Ltd.		
母國網站連結 Home Market Info Website	www.barclays.com	說明 To Explain	Credit Rating above: Moody's / S&P / Fitch
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