

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KEXIM	債券名稱 Bond Name	The Export-Import Bank of Korea AUD 400,000,000 Floating Rate Notes due 2024
債券代碼 Bond Code	F01016	債券簡稱 Short Name	P19KEXIM2
發行日 Issuing Date	2019/10/08	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2024/10/08	信用評等等級 Credit Rating	Aa2/AA
櫃檯買賣日 Listing Date	2019/10/08	交易幣別 Currency Denomination	澳幣/AUD
發行張數 Volume	40,000	面額 Face value	10,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	400,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	400,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱	Standard Chartered Bank (Taiwan), Cathay United Bank, CTBC Bank, KGI Bank, Mega	國際編碼 ISIN Code	XS2056574879

<b>Underwriters or Financial Advisors</b>	International Commercial Bank, President Securities, SinoPac Securities, Taishin International Bank		
<b>債券安排機構 Book-Running Manager</b>	Standard Chartered Bank (Taiwan) Limited		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	3 month BBSW + 80 bps (Coupon Payment Quarterly on each of 8 January, 8 April, 8 July and 8 October in each year), Bond Rating: Moody's Aa2/S&P AA, Issuer's Rating: Moody's Aa2/S&P AA/Fitch AA-		
<b>備註2 Note</b>	Liquidity Provider: President Securities Corp., Name: Jenny Cheng 鄭絜心, Tel: 02-2746-3615, Email: jenny.cheng@uni-psg.com		
<b>母國網站連結 Home MarketInfo Website</b>	<a href="https://www.koreaexim.go.kr/site/main/index002">https://www.koreaexim.go.kr/site/main/index002</a>	<b>說明 To Explain</b>	
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