

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	BACR	債券名稱 Bond Name	BARCLAYS BANK PLC ZAR 500,000,000 7Y Fixed Coupon Callable Notes due 9 October 2026
債券代碼 Bond Code	F03215	債券簡稱 Short Name	P19BACR7
發行日 Issuing Date	2019/10/09	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2026/10/09	信用評等等級 Credit Rating	A2/A/A+
櫃檯買賣日 Listing Date	2019/10/09	交易幣別 Currency Denomination	南非幣/ZAR
發行張數 Volume	500	面額 Face value	1,000,000
利率(%) Coupon(%)	8.4000	發行總額 Amount of Issuance	500,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	500,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問 名稱 Underwriters or	E.SUN Commercial Bank, Ltd. / Bank of Taiwan / CTBC BANK CO., LTD.	國際編碼 ISIN Code	XS2019492110

Financial Advisors			
債券安排機構 Book-Running Manager	NA		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	8.40% p.a. payable annually on 9 October starting from 9 October 2020. Notes are callable by the issuer every 9 October of each year from 9 October 2022.		
備註2 Note	Liquidity Provider: CTBC BANK CO., LTD.		
母國網站連結 Home Market Info Website	www.barclays.com	說明 To Explain	Credit Rating above: Moody's / S&P / Fitch
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