

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	JPMCB NA	債券名稱 Bond Name	JPMorgan Chase Bank, N.A. USD 54,000,000 10 Year Fixed Coupon Notes, due 6 November 2029
債券代碼 Bond Code	F14611	債券簡稱 Short Name	P19JPMCB11
發行日 Issuing Date	2019/11/06	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2029/11/06	信用評等等級 Credit Rating	A+ (S&P)
櫃檯買賣日 Listing Date	2019/11/06	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	54	面額 Face value	1,000,000
利率(%) Coupon(%)	3.0000	發行總額 Amount of Issuance	54,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	54,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧 問名稱 Underwriters or	Taishin International Bank Co., Ltd and Bank of Taiwan	國際編碼 ISIN Code	XS1450983439

<b>Financial Advisors</b>			
<b>債券安排機構 Book-Running Manager</b>	N/A		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	3% p.a. payable annually on 6 November starting from 6 Nov 2020. Notes are callable by the issuer every 6 Nov of each year from 6 Nov 2021. The Liquidity Provider: Taishin International Bank Co., Ltd.		
<b>備註2 Note</b>			
<b>母國網站連結 Home Market Info Website</b>	<a href="http://www.jpmorganchase.com/">http://www.jpmorganchase.com/</a>	<b>說明 To Explain</b>	The rating specified is the Issuer long-term rating.
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