

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	KRAIL	債券名稱 Bond Name	KOREA RAILROAD CORPORATION Issue of U.S.\$150,000,000 Floating Rate Notes due 2024 under the U.S.\$2,000,000,000 Medium Term Note Program
債券代碼 Bond Code	F15701	債券簡稱 Short Name	P19KRAIL1
發行日 Issuing Date	2019/11/29	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2024/11/29	信用評等等級 Credit Rating	Moody:Aa2; Fitch:AA-
櫃檯買賣日 Listing Date	2019/11/29	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	750	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	150,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	150,000,000
銷售對象 Sales Target	專業投資人		無擔保

		擔保情形 Type of the Guarantee	
承銷商或財務 顧問名稱 Underwriters or Financial Advisors	CA-CIB Taipei Branch, E.SUN Commercial Bank, KGI Securities, Mega International Commercial Bank, President Securities, Sinopac Securities, Taishin International Bank	國際編碼 ISIN Code	XS2081570785
債券安排機構 Book- Running Manager	NA		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債 券 Whether The Bond is Green Bond	否 No		
綠色投資計畫 類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Lead Manager: CA-CIB Taipei Branch; Floating rate at 3 month LIBOR + 70bps, First interest rate fixed at 2.61375%, Liquidity Provider: KGI Securities /Allen Chu, 02- 21818878		
備註2 Note			
母國網站連結 Home MarketInfo Website	<a href="http://info.korail.com/mbs/english/index.jsp">http://info.korail.com/mbs/english/index.jsp</a>	說明 To Explain	

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