

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	AT&T	債券名稱 Bond Name	AT&T Inc. US\$1,265,000,000 4.250% Global Notes due 2050
債券代碼 Bond Code	F04404	債券簡稱 Short Name	P19ATT1
發行日 Issuing Date	2019/12/12	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2050/03/01	信用評等等級 Credit Rating	Baa2/BBB/A-
櫃檯買賣日 Listing Date	2019/12/12	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	12,650	面額 Face value	100,000
利率(%) Coupon(%)	4.2500	發行總額 Amount of Issuance	1,265,000,000
債券於櫃買中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	1,265,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters	Deutsche Bank AG, Taipei Branch, HSBC Bank (Taiwan) Limited, Morgan Stanley Taiwan Limited and Standard	國際編碼 ISIN Code	XS2091666748

or Financial Advisors	Chartered Bank (Taiwan) Limited		
債券安排機構 Book- Running Manager	N/A		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債 券 Whether The Bond is Green Bond	否 No		
綠色投資計畫 類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Moody's:Baa2, S&P:BBB, Fitch:A- Liquidity Provider: Deutsche Bank AG, Taipei Branch / Contact person:Gina Liu/ Tel:+886-2-2192-4122 / Email:gina.liu@db.com		
備註2 Note	Interest will be paid at an annual rate of 4.250% on each March 1 and September 1, commencing on March 1, 2020. The notes are redeemable at the option of the issuer, in whole but not in part, on each March 1 on or after March 1, 2025. In addition, on the first redemption date on which the issuer opts to redeem notes, the issuer also has the option to instead only redeem 50% of the aggregate principal amount of the notes then outstanding. If the issuer opts to redeem 50% of the aggregate principal amount of the notes then outstanding on a redemption date, any remaining notes can be redeemed at the issuer option on a future redemption date in whole but not in part.		
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