

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	MBL	債券名稱 Bond Name	Macquarie Bank Limited CNY 169,000,000 Fixed Rate Notes due 13 January 2025
債券代碼 Bond Code	F06606	債券簡稱 Short Name	P20MBL1
發行日 Issuing Date	2020/01/13	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2025/01/13	信用評等等級 Credit Rating	A2(M)/A+ (SP)/A(F)
櫃檯買賣日 Listing Date	2020/01/13	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	169	面額 Face value	1,000,000
利率(%) Coupon(%)	3.4600	發行總額 Amount of Issuance	169,000,000
債券於櫃買中心 掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	169,000,000
銷售對象 Sales Target	專業投資機構	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	KGI Securities Co. Ltd. / SinoPac Securities Corporation	國際編碼 ISIN Code	XS2095299710
債券安排機構 Book-Running	KGI Securities Co. Ltd.		

Manager			
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	3.46% p.a. payable annually on 13 January from 13 January 2021. Notes are callable by the issuer every 13 January of each year from 13 January 2022. Credit Rating: A2 (Moody's) /A+ (S&P) / A (Fitch)		
備註2 Note			
母國網站連結 Home Market Info Website		說明 To Explain	
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