

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	FAB	債券名稱 Bond Name	First Abu Dhabi Bank PJSC issue of U.S.\$485,000,000 Multi Callable Zero Coupon Notes due 2050
債券代碼 Bond Code	F11309	債券簡稱 Short Name	P20FAB1
發行日 Issuing Date	2020/02/05	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2050/02/05	信用評等等級 Credit Rating	Aa3/AA-/AA-
櫃檯買賣日 Listing Date	2020/02/05	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	485	面額 Face value	1,000,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	485,000,000
債券於櫃買 中心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	485,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財 務顧問名稱 Underwriters or Financial Advisors	Standard Chartered Bank (Taiwan) Limited, Citibank Taiwan Limited, Yuanta Securities Co., Ltd.	國際編碼 ISIN Code	XS2103007915

債券安排機構 <b>Book-Running Manager</b>	Standard Chartered Bank (Taiwan) Limited, Citibank Taiwan Limited		
債券登錄機構 <b>Registry</b>	Euroclear/Clearstream		
是否為綠色債券 <b>Whether The Bond is Green Bond</b>	否 No		
綠色投資計畫類別 <b>Category of The Green Investment Project</b>		其他說明 <b>Other Statement</b>	
備註1 <b>Note</b>	Liquidity Provider: Yuanta Securities Co., Ltd. Angela Kuo Tel: (02)27181234 ext. 5294		
備註2 <b>Note</b>	The notes can be called every 5 years at the accreted price starting from and including 5 February 2025. The notes, unless early called prior to maturity, will be repaid in full by the issuer by paying 306.140372% (compounded at an annual IRR of 3.80%) of the nominal amount. Bond Rating: Moody's Aa3/S&P AA-/Fitch AA-, Issuer's Rating: Moody's Aa3/S&P AA-/Fitch AA-		
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