

普通公司債(金融債券)
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QNBF	債券名稱 Bond Name	QNB Finance Ltd Issue of CNY 1,155,000,000 3.82 per cent. Notes due 2025 Guaranteed by Qatar National Bank (Q.P.S.C)
債券代碼 Bond Code	F10310	債券簡稱 Short Name	P20QNBF1
發行日 Issuing Date	2020/02/06	信用評等種類 Credit Rating Category	發行公司評等
到期日 Maturity Date	2025/02/06	信用評等等級 Credit Rating	Aa3/A/A+
櫃檯買賣日 Listing Date	2020/02/06	交易幣別 Currency Denomination	人民幣/CNY
發行張數 Volume	1,155	面額 Face value	1,000,000
利率(%) Coupon(%)	3.8200	發行總額 Amount of Issuance	1,155,000,000
債券於櫃買中 心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	1,155,000,000

銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務顧問名稱 Underwriters or Financial Advisors	SG Securities (HK) Ltd, Taipei Branch, E.Sun Commercial Bank, KGI Securities, Mega International Commercial Bank, President Sec, Sinopac Sec, Taishin Bank, Taipei Fubon Bank, Yuanta Sec	國際編碼 ISIN Code	XS2107328374
債券安排機構 Book-Running Manager	SG Securities (HK) Limited, Taipei Branch		
債券登錄機構 Registry	Euroclear/Clearstream		
是否為綠色債券 Whether The Bond is Green Bond	否 No		
綠色投資計畫類別 Category of The Green Investment Project		其他說明 Other Statement	
備註1 Note	Bond Rating: Moody's Aa3, S&P A, Fitch A+ Guarantor Rating: Moody's Aa3, S&P A, Fitch A+		
備註2 Note	The liquidity provider for this bonds and their contact details are: Yuanta Securities Co., Ltd. Angela Kuo Tel: (02)27181234 ext. 5294		
母國網站連結 Home MarketInfo Website	https://www.qnb.com/cs/Satellite/QNBQatar/en_QA/enHome	說明 To Explain	

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