

普通公司債(金融債券)  
Ordinary Corporate Bonds(Financial Debentures)

發行人 Issuer	QIB	債券名稱 Bond Name	QIB Sukuk Ltd. Issue of U.S.\$800,000,000 Trust Certificates due 2025
債券代碼 Bond Code	F15901	債券簡稱 Short Name	P20QIB1
發行日 Issuing Date	2020/02/07	信用評等種類 Credit Rating Category	債券評等
到期日 Maturity Date	2025/02/07	信用評等等級 Credit Rating	A
櫃檯買賣日 Listing Date	2020/02/07	交易幣別 Currency Denomination	美元/USD
發行張數 Volume	4,000	面額 Face value	200,000
利率(%) Coupon(%)	0.0000	發行總額 Amount of Issuance	800,000,000
債券於櫃買中 心掛牌 Bond Listed on TPEX	是/Yes	流通餘額 Amount Outstanding	800,000,000
銷售對象 Sales Target	專業投資人	擔保情形 Type of the Guarantee	無擔保
承銷商或財務 顧問名稱 Underwriters	Standard Chartered Bank (Taiwan), President Securities Corp., Yuanta Securities, KGI Bank, Cathay United	國際編碼 ISIN Code	XS2109794417

<b>or Financial Advisors</b>	Bank, CTBC Bank, SinoPac Securities Corporation, KGI Securities		
<b>債券安排機構 Book-Running Manager</b>	Standard Chartered Bank (Taiwan) Limited		
<b>債券登錄機構 Registry</b>	Euroclear/Clearstream		
<b>是否為綠色債券 Whether The Bond is Green Bond</b>	否 No		
<b>綠色投資計畫類別 Category of The Green Investment Project</b>		<b>其他說明 Other Statement</b>	
<b>備註1 Note</b>	3 month U.S.\$ LIBOR+1.35% (First Interest Rate fix at 3.09163%) Bond Rating: Fitch A, Obligor's Rating(Qatar Islamic Bank (Q.P.S.C.)): Moody's A1/S&P A-/Fitch A		
<b>備註2 Note</b>	Liquidity Provider: SinoPac Securities Corp. George Yang 楊重志 02-2382-8248 The Certificates are Sukuk derived from Wakala structure. The Sukuk have been approved by the Shari'a Supervisory Board of Qatar Islamic Bank (Q.P.S.C.) and the Shariah Supervisory Committee of Standard Chartered Bank as in compliance with Shariah criteria and are in line with the international market practice.		
<b>母國網站連結 Home MarketInfo Website</b>	<a href="https://www.qib.com.qa/en/index.aspx">https://www.qib.com.qa/en/index.aspx</a>	<b>說明 To Explain</b>	
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